8 EDMS

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B Document Management

Provides users with a feature-rich electronic document

management system to meet business needs



Having a good electronic records management system will improve both internal efficiency and your overall business competitiveness. There's nothing more distracting or frustrating than having piles of physical documents and files lying around. Not being able to find what you need could ultimately harm your reputation. An Electronic Document Management System (EDMS) will ensure records aren't lost, and help you get any information or data you need quickly and reliably.

Having important technical and business documents scattered around different employees' PCs and U-drives is not a good way to protect your business. Having an EDMS is the safest way to store documents and files. There have been a number of high-profile data breaches in recent years, and your business needs to protect sensitive financial information and trusted customer details with a secure system.



Powerful EDMS

B provides a powerful Electronic Document Management system which supports

the following:

- User-defined document type
- Folder management
- Inter-company approval flow
- Version management
- Scanner, OCR and text recognition support
- User-defined navigation flow
- Mobility & mobile app access
- Central document repository
- Intra-department & inter-department approval flow
- Document library template
- Concurrent authoring control
- Full text search
- Knowledge management
- Pre-built integration with CRM, SPM, PPM and other EDM

User-defined Document Types & Fields



B allows the user to define different document types such as Business Plan, Legal
 Document, Engineering Notes and Memorandum and each with a different set of control
 fields. Control fields can be fields such as Purpose, Date, Responsible Party, Cost and
 Risk. B supports the following different user-defined field types:

- Text
- Number
- Date
- Time
- List
- Radio
- Checkbox
- Yes/No
- Currency Money
- Score 1 to 10 and System Object

The user can also select certain user-defined fields to be part of the search criteria and/or their values to be shown as columns on the listing page.

Marketing Person

Sales Person Value Library Center Name Library Center Vor </table

Central Document Repository

Program Manger

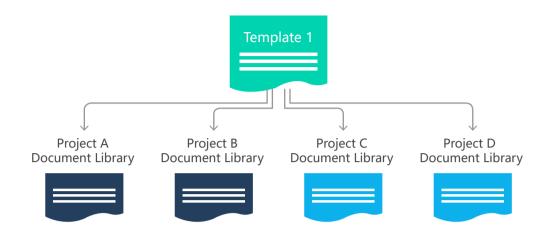
S provides the Central Document Repository for storing all documents. The user can define different document libraries depending on the needs. Each document library can have a hierarchy of folders with different user access privileges. The Central Document Repository provides the reliable storage of documents and can be backed up each day when the S system is being backed up.

Folder Management

EMS Re-engineering	Outdent Indent Move In	Move Down Move Delete Search Refre
Document View Knowledge View Show deleted		
Name		Last Chenked In
	Filename	
EMS Re-engineering	EMS Re-engineering	adamcarson 2009-02-16 15:11M
Product Documents	Product Documents	
🗉 📂 Design	Design	
E 🗁 Frontend Detailed Design	Frontend Detailed Design	edmundwan 2009-02-16 15:14M
🗉 📉 Initial Stage		
Frontend Design Report 1	Frontend Design Report 1.doc	johngoodman 2009-08-26 15:40W
Second Stage		
Final Stage	Final Stage	
🗉 🥅 Middle Layer Detailed Design	Middle Layer Detailed Design	johngoodman 2008-12-22 21:18M
🗄 🥅 Backend Detailed Design		
🗄 🥅 Design Support		
Reference Materials	Reference Materials	brucebrown 2009-01-14 20:31W
C Project Management Documents		

B provides the Folder Hierarchy mechanism to allow the user to organize the documents in each document library. The responsible person of the document library can use the Folder Hierarchy to organize the documents and the document readers can navigate the Folder Hierarchy to find what documents are available.

Document Library Template

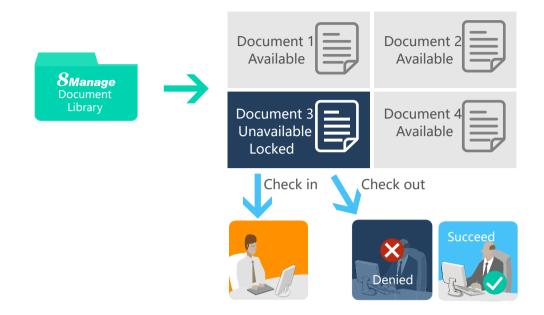


B allows the user to define the Document Library Template which contains the Folder Hierarchy and document templates. This is very useful for encouraging consistency and enforcing standards for document management. For example, the enterprise can define Project Document Template so that each project will follow the standards.



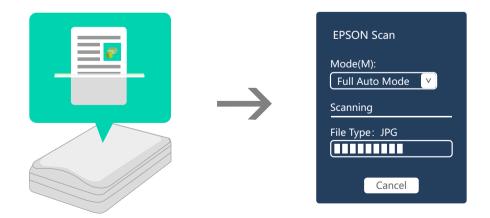
Supports the revision concept and the latest version of the document will be retrieved by default. However, the user can select to access any previous version of the document.

Concurrent Authoring Control



provides the Check-in and Check-out mechanism for controlling concurrent authoring. When a document is being Check-out for editing by a user, all other users cannot Check-out the document for editing until the author finishes and Check-in the document. Once the author checks in the document, the document will be unlocked and another user can Check-out the document for editing.

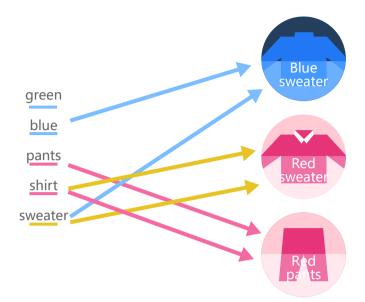
Scanner, OCR & Text Recognition



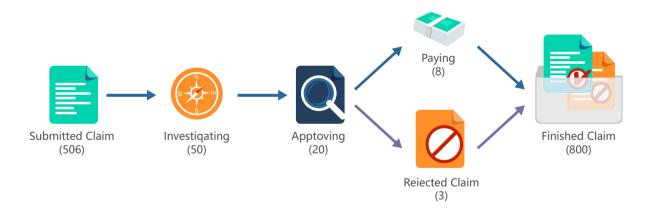
B supports different scanners and OCR devices. We also provide customization support for specific text pattern recognition and can also extract information from paper sources to feed to system objects.

Full Text Search

supports content-based search via full text search. The system allows the user to define equivalent keywords (e.g., infant is the same as baby) and be able to find all documents containing "baby" or "infant".



User-defined Navigation Flow



allows user-defined navigation flow so that users who have the proper access privileges can follow the flow easily to access and process the information. The user can select a different graphical icon to represent each state of the document processing and then link them together with directional arrows. The user can design and change the flow by drag-and-drop of icons and arrows.

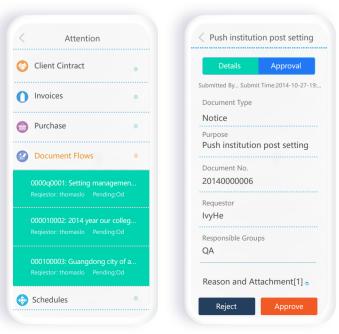


Knowledge Management

allows enterprise-defined knowledge classification and provides a powerful knowledge-based indexing and search mechanism to the user. 3 is also fully integrated with CRM, SPM and PPM and besides the knowledge captured in documents, more powerful and integrated knowledge can be accessed via the CRM, SPM and PPM processes.

Mobility & Mobile App Access

 EDMS is based on mobile internet technology and documents can be accessed anytime and anywhere by the user.
 also provides mobile apps so that the user can access flows, folders and documents not only from her PC, but also her mobile phone.



EDMS Feature list

Feature	Description	
EDMS		
User-defined Fields	Provide the following field types for document, library and document folder to be used as user-defined fields: Text, Number, Date, Time, List, Radio, Checkbox, Yes/No, Currency, Score 1 to 10, Spreadsheet, System Object.	
	User-defined fields can also be used as search criteria and listing table columns.	
Central Document Repository	Allow user-defined document library in the document repository	
	Each document library can have a hierarchy of folders with different user access privileges.	
	Provide secured storage, role-based access control and reliable backup.	
Folder Mgmt	Support folder creation, change and deletion.	
	Support search and navigation.	
Version Mgmt	Support revision concept and the latest version is preferable.	
	Allow to retrieve any previous version.	
Concurrent Authoring Control	Support check-in and check-out mechanism.	
Keyword Search	Support user-defined keywords and keyword search.	
Full Text Search	Allow user-defined equivalent words.	
	Support content-based search via full text search.	
User-defined Navigation Flow	Allow user to define graphical navigation flow.	
	By clicking the navigation icons, the user can proceed to the specific pages.	
Access Log	Provide access logs to record all the view, modify, check-in, check-out, download actions.	
Knowledge Mgmt		
Knowledge Classification	Allow enterprise-defined knowledge classification.	
Knowledge-based Indexing	Allow the linkage of each document to multiple knowledge areas.	
Knowledge-based Search	Support power search based on knowledge classification.	
Staff Portal		
Communication	Support corporate address book, announcements, discussion forums and chatting.	
My Attention	Allow to view and handle work items from dashboard, and support personalized dashboard settings.	
Profile & Delegate	Support personalized settings such as personal password, delegation, my menu etc.	

8 can provide best combination of standard products & redevelopment services for enterprise

management and over 500 corporations in Asia are using our following modules on-premises or SaaS:

- **8** SRM : Supplier Management, e-Procurement and e-Tender
- **8 PPM** : Project and Portfolio Management
- **8 CRM** : Corporate Client CRM and Consumer CRM
- **8 Timesheet** : Resource Time and Cost Management
- 8 New Way : Visual Agile and Lean
- **8** Service : Service Management
- **8 EDMS** : Electronic Document Management System
- **8 OA** : Office Automation
- **8 HCM** : Human Capital Management
- 8 All-in-one : Enterprise Full Automation







